



Max Rivera

Global Expansion



Snap Inc.







hey.

Max Rivera

Global Business Expansion Snap Inc



YOUR CUSTOMERS ARE USING AR TODAY

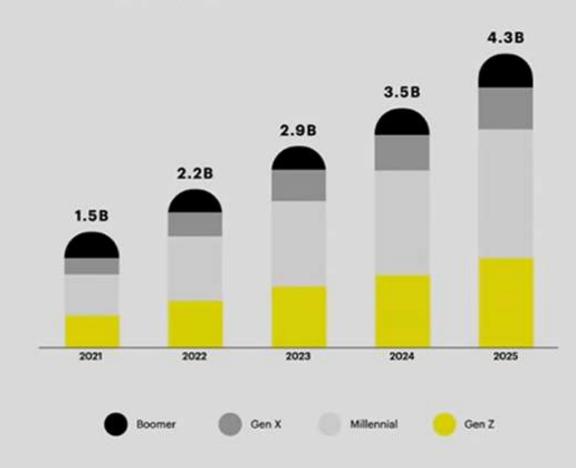
AR usage is widespread—and growing.

By 2025, nearly 75% of the global population* and almost all people who use social / communication apps will be frequent AR users.¹

2021 AR Consulters based on people who use AR weekly or daily firtim 2021 Globial Defolite Digital Study commissioned by Snap Inc. 2022 to 2025 forecasted in line with 2000-2003 growth rate of smartphone users since AR is in the Toy-launched phase of adoption; if we look at where this transition took place with mobile phones, one can argue that this was when games like 'snake' started being available (e.g., 1997; Nokia 6110 device released, 1999; emojs were invented, 2000; Nokia 6310, and the first commercially available carners phone launched in Japan).

Frequent AR Consumers

Based on people aged 13-69 who use social / communication apps.











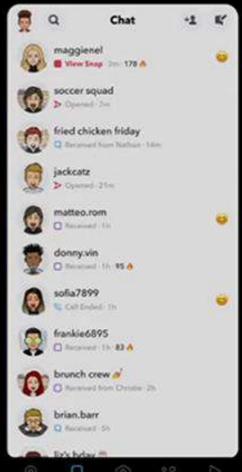
Snap Inc.

A Camera Company

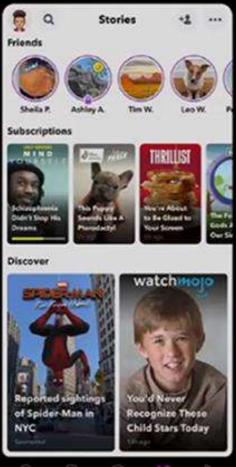














Map

Chat

Camera

Stories

Spotlight

Spectacles





2021







Use of Machine Learning to track and identify objects in the Camera view (a face, mouth, eyes, head, hands, wrist, feet, a surface, the sky, a dog, etc..). The technology is able to trigger special effects, such as overlaying digital 3D assets that are mapped to the identified objects. For example, dog ears on top of the head; or wrapping a 3D model of a pair of shoes around the user's feet for virtual product try-ons.













Snap inc. internal data Q1 2022.

People interact with AR Lenses on Snapchat

6 billion

times a day.

Snap AR beyond Snapchat





Creation

Lens Studio Lens Web Builder

Snap AR

Distribution

Snapchat

Snap Camera

Spectacles

Camera Kit



Lens Web Builder

The new AR creation tool built on Snap's extensive library of AR Lenses

- Hundred of AR templates
- · Easy customizations with images and audio
- No 3D or coding skills needed
- Accessible through Snapchat Ads Manager
- Any budget. Any time.



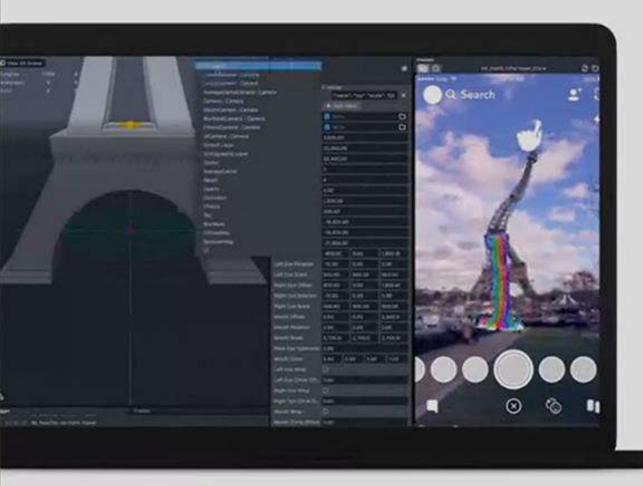








Lens Studio



Certified Lens Creative Partners











Official Lens Creators











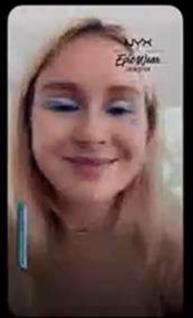






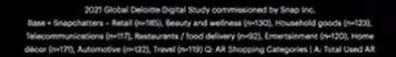








74% of Snapchatters who use AR use it for shopping.















Discover and browse



CONFIDENTIAL

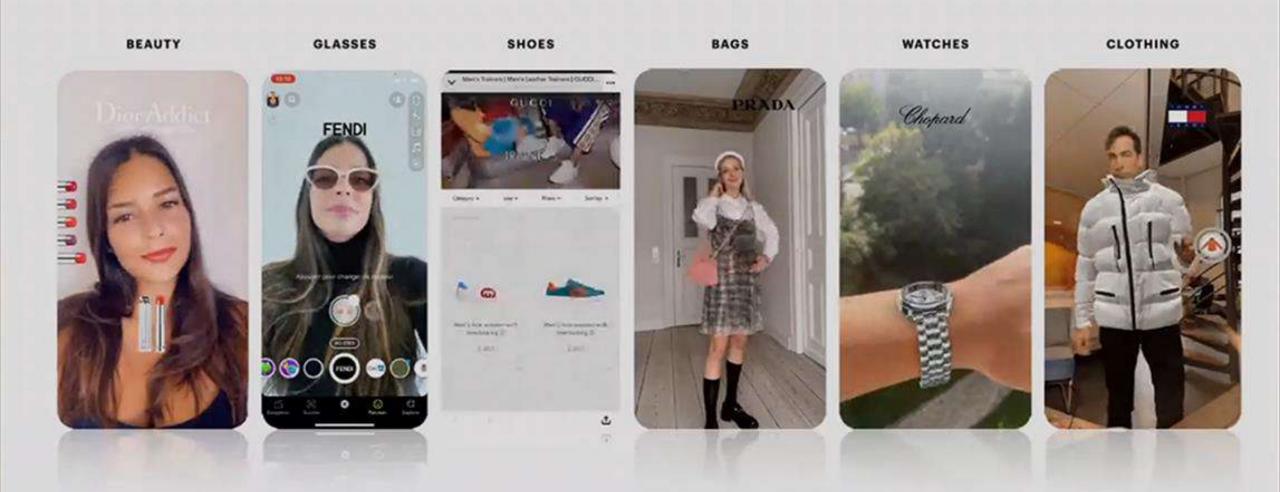
Try-On & Shopping







Going from 'this looks good' to 'this looks good on me'



Digital AR Wardrobe

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- as one man the s
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Bitmoji

+1 BILLION

Bitmoji Avatars Created to date

of hands of interest cases which we consider the









Creation

Lens Studio Lens Web Builder

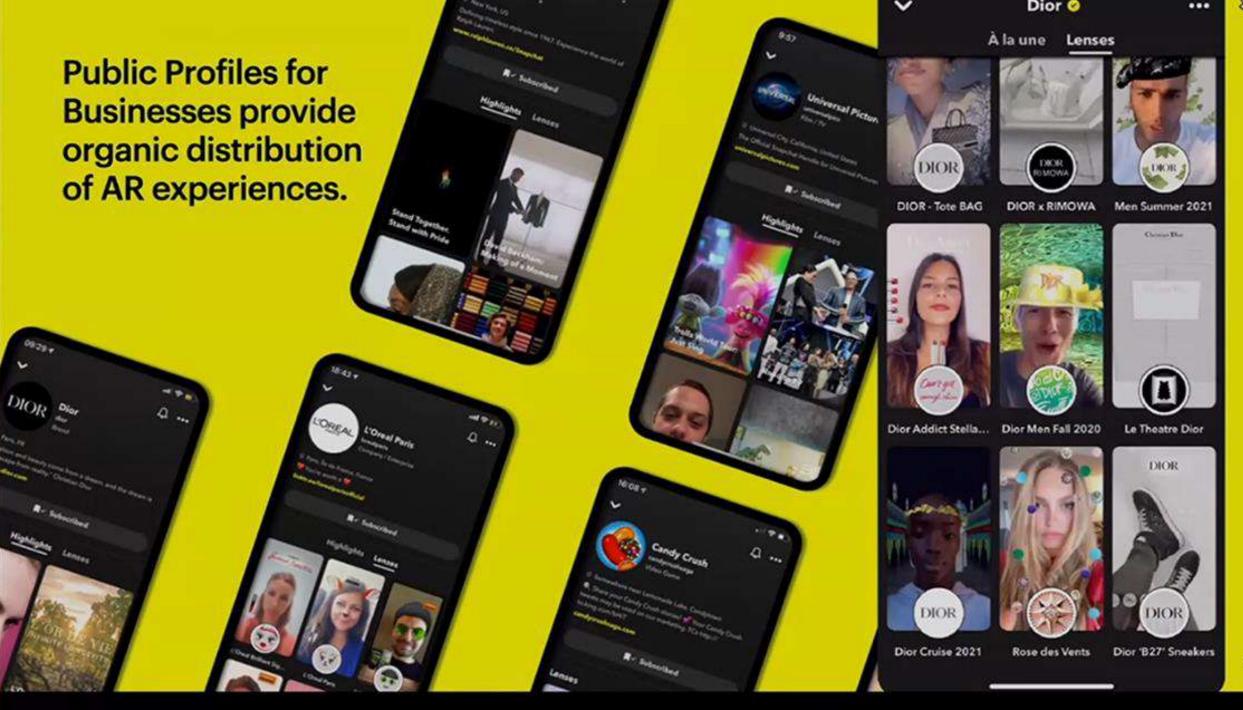
Snap AR

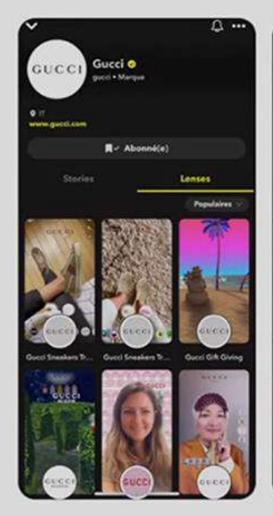
Distribution

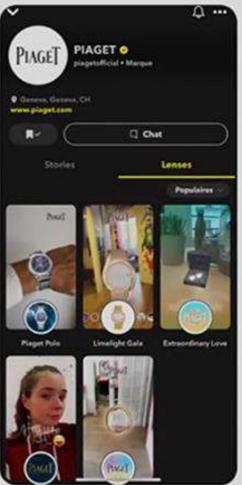
Snapchat Snap Camera

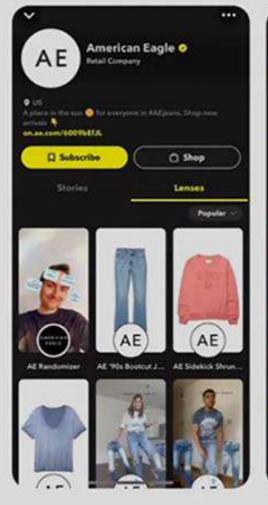
Spectacles

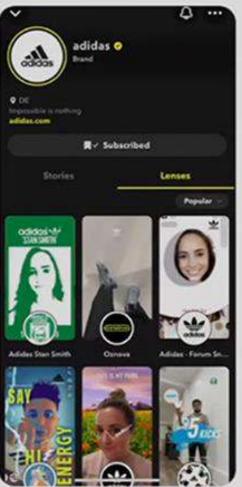
Camera Kit





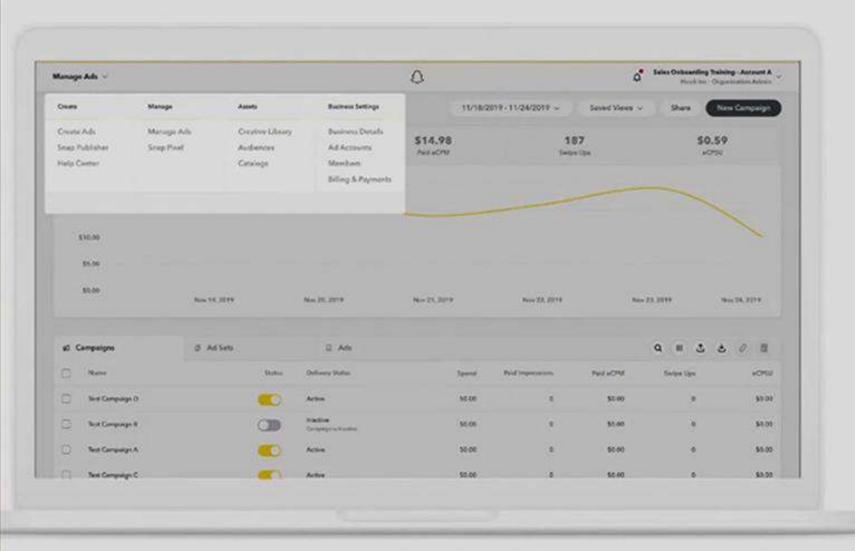


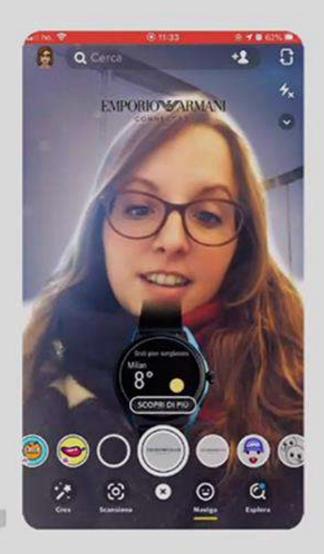




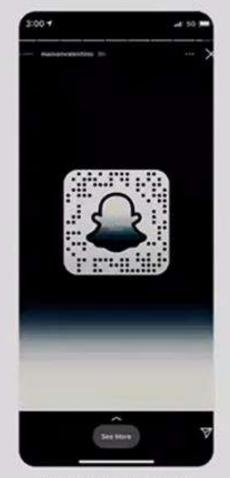


AR Advertising on Snapchat





Share outside of Snapchat



Social / Email / Web



In Store



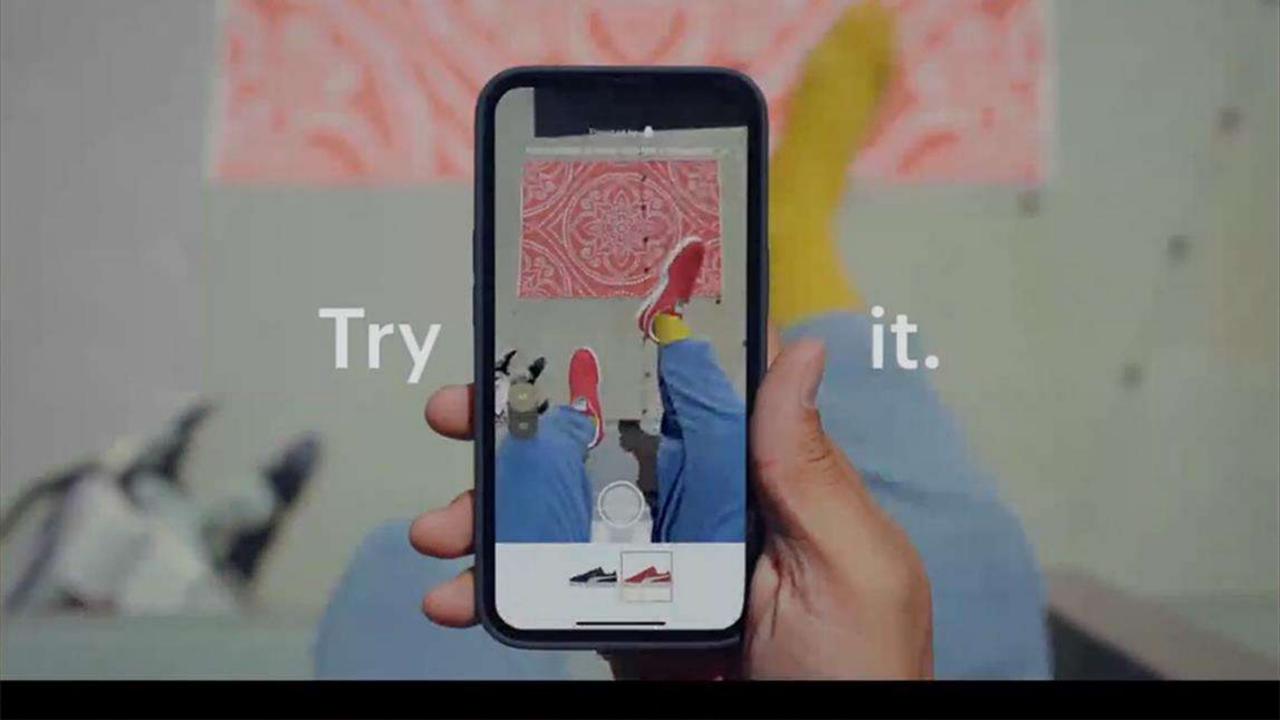


On Product

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Interacting with products that have AR experiences leads to a 94% higher purchase conversion rate, as individuals can better assess them and feel connected with brands.



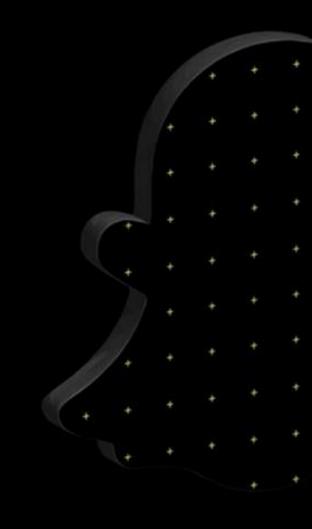




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The Future Today with Snap AR





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ABOUT GLOBAL INSTITUTE FOR DIGITAL COMPETITIVENESS

INSTITUTO DE INVESTIGACIÓN TECNOLÓGICA DE ALTO IMPACTO



One goal, Create value through technology.

Through 5 different specific strategies:

- 1 Spread and promote the use of technologies to increase the efficiency of organizations regardless of their geographic location.
- 2 Connect the organizations and exercutives to create more value, sell more in an omnichannel and geopolitically fragmented world.
- Work together with authorities and institutions to remove barriers to technologies and trade.
- **Bringing experts, knowledge and cases** to communities or regions with little access to technological knowledge and digitalization to make opportunities inclusive.
- **5 Establish Committees by type of technology** to share uses, applications, as well as groups that want to interact, collaborate and test new applications in the practical field.



Accompanied by international senior leaders who manage committees

2nd committee 3rd committee 4th committee 1st committee **Metaverses, Immersive** Data Science & Big data, HR Smart Cities, Sustainability& **Blockchain and NFT. Digital** Technologies (AR, 3D, MR, VR), & Well-being Technologies, 4.0 Industry, Public Policy, E-**Economy, and Artificial Omnichannel Experiences & Digital Education Technology** government & Cybersecurity Intelligence. Commerce CTOs, CDOs, CIOs **Governments, Int. Organisms** CRHOs, COOs, CHOs. CEOs, CMOs. CSOs. **Technology applications** Macro

Affiliates will live an international Digital experience

Meetings will be held every 15 days as follows: E.g., Metaverse Committee

Channel	Time	Attendees	City	Face-to-face host
Metaverse	1.5 hours	10		
Face-to-face	30 min	4	CDMX	Sura
		2	Bogota	Coats
		4	Madrid	Let me Park

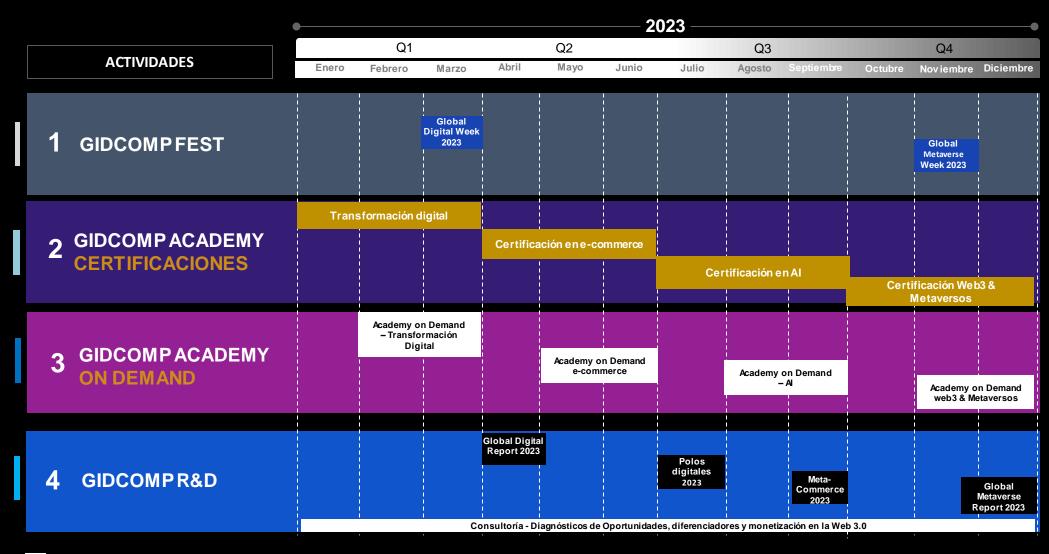
ANNUAL OBJECTIVES OF THE COMMITTEES:

- Publish trends by technology.
- Collaborations with the media.
- Working papers.
- Video Cases and documentaries.
- International networking.
- Coordination of Roadshows.
- Recognition of executives
- Exposure of the brands that collaborate in the integration of knowledge.





Calendario GIDCOMP 2023



Actividades de responsabilidad social de acceso al público, vía streaming y plataformas tecnológicas con marcas co-organizadoras.



GIDCOMP with its purpose of contributing to reduce the global digital divide holds several international festivals inviting Senior leaders to share and inspire people to create value and generate experiences in Web 3.0 with new technologies.

1 GIDCOMP Immersive Festivals



GLOBAL DIGITAL WEEK2023

+ 100 experts

Check international experts

Day 1. Smart Cities

Day 2. Public policies

Day 3. Digital Commerce

Day 4. Disruptive Business

Day 5. Wellness Technologies

From March 27 th to March 31st, 2023

GLOBAL METAVERSE WEEK 2023

+ 100 experts

Check international experts

Day 1. Immersive technologies

Day 2. Omnichannel

Day 3. NFTs and Blockchain

Day 4. 3D and Web 3.0

Day 5. Immersive experiences

From November 11th to November 15th 2023





2 Digital Knowledge Bank

www.gidcomp.online

+200 Replays:

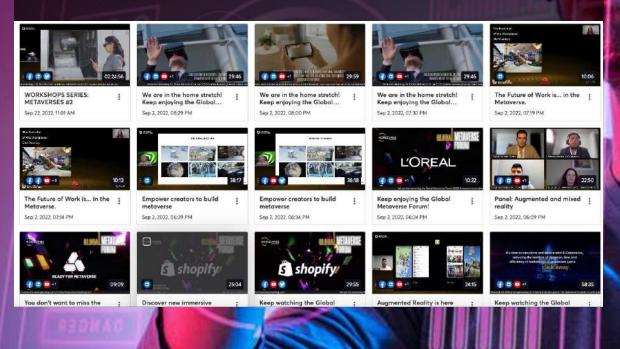
Keep your brand leaders up to date on technology trends. Global Digital Week 2022-2023 Replays Global Metaverse Week Replays 2022-2023

Marketplace for technology providers.

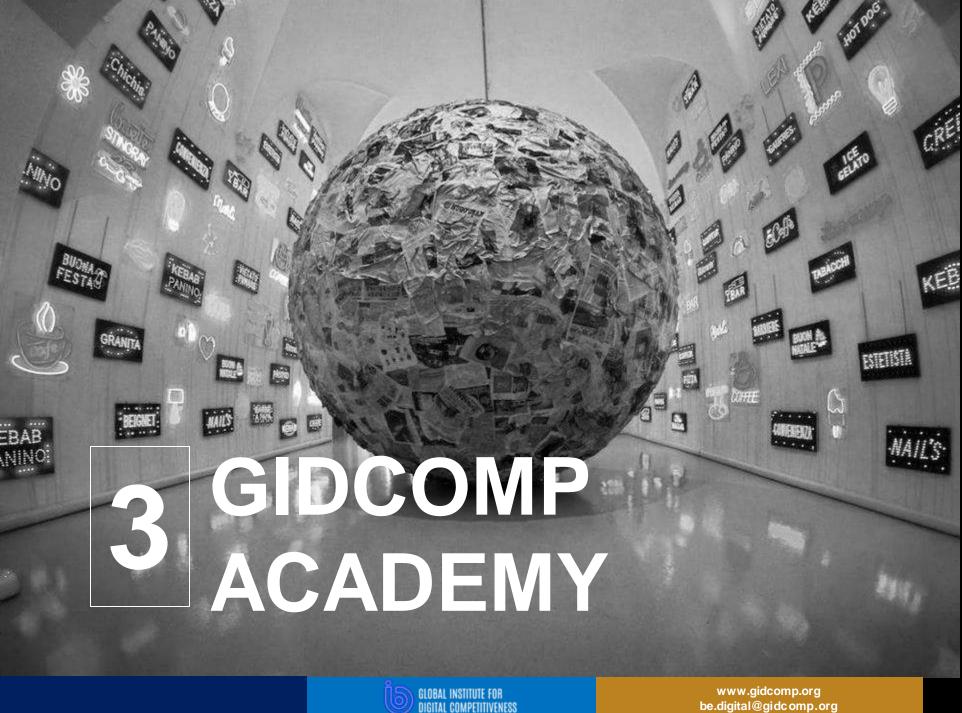
Don't miss the opportunity to be in touch with the leaders of large companies and organizations, get in touch with the leading brands!

The committees via their member brands will continuously broadcast the advances and trends in order to continue showing new applications to the audience and at the same time will be strengthening the digital knowledge bank for affiliates, which currently has more than 200 conferences, Mini MBA on demand, master classes, MOOCs, with more than 200 uninterrupted hours of content.

FUTURISTIC HILE







The Academy Division seeks to bring international practice experts together to share their pragmatic and tactical execution insights with leading global companies.

The main mission is for executives to develop practical skills in order to increase the efficiency and sales of brands.

CERTIFICATION IN IA APPLIED TO MARKETING AND BUSINESS

Certification in AI for marketing and sales aims to help decision makers maximize results, optimize budgets, predict customer behavior, study, define and segment users, predict audiences and improve operational efficiency.

Certification options

A.Certification via applied project.

Mentors who are leaders in the subject matter of the project

B. Immersive certification in Dubai.

Includes visits to companies in the city, developing a proposal applied to your company.

NEXT START DATES

Summer 2023

Start: July 1st

Admissions closing

MAY15TH

Contactar aquí

"Boost your career in Marketing and Sales with our Al certification and learn from global brands."

16 COURSES TO BECOME AN EXPERT

12 COURSES CORE

4 COURSES ELECTIVE

ETING TECHNOLOGY

- Data analysis with AI
- Product strategy
- Research with Al
- Personalization with AI
- Journey optimization
- Consumer behavior with Al
- Content marketing Al
- Customer service

- Digital shift
- People Analythics
- Innovation culture
- Sensory technology
- Virtual stores
- Implementation of AI projects
- Open innovation
- Search Engine Optimization (SEO)
- Powering your CRM
- Sales funnel conversions with Al
- Lead creation with Al
- Costumer success
- Automating the sales process
- Trade marketing Al

SALES LEADERSHIP



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GIDCOMP R&D

Trend Studies, Reports and Digital Labs

Global Metaverse Report 2022

Release due November 2022

Global Digital Report 2023

Release due February 2023

Meta
Commerce 2023 Release

due June 2023

Polos digitales 2023

Release due November 2023







- 1. <u>CONTACT WITH CONSUMERS</u> ESTEFANÍA YAGÜEZ, HEAD DE CONSUMER INTELLIGENCE DE L'ORÉAL
- 2. MARKETING Y BRANDING FERNANDO CANO, MANAGING DIRECTOR DE HAVAS Needs

OMNICHANNEL TRADE

- 1. <u>VIRTUAL STORES</u> JONATHAN MÁSMELA, CEO OF LA COLONIA
- 2. SELLS IN THE METAVERSES THORSTEN WALTHER, CEO OF INSPIFY

MASSIVE METAVERSES

- VIRTUAL COMMUNITIES MANAGEMENT, DANIELLE MCCONNELL, CMO FROM VIRTWAY
- 2. SPECIALIZED METAVERSES SORAYA CADALSO, CEO OF UTTOPION

Accessibility
Problems
Opportunities

Needs
Hyperconne ctivity

Color dots
Scenarios to catch Market Share

Current Portfoilio

- 1. Sneakers
- 2. Clothes
- 3. Accessories

Adapted portfolio (médium-term)

- 1. NIKELAND
- 2. Clothes with technology
- applicatives
- 3. Monitor accessories

Note: Clic on the links to watch the international leaders' lectures.

Exemple: NIKE of non-exhaustive business units.

Technology adoption diagnostics





ILLUSTRATIVE

Incorporate technology applicatives

Prioritization in terms of sales impact

Market fit. Short-term

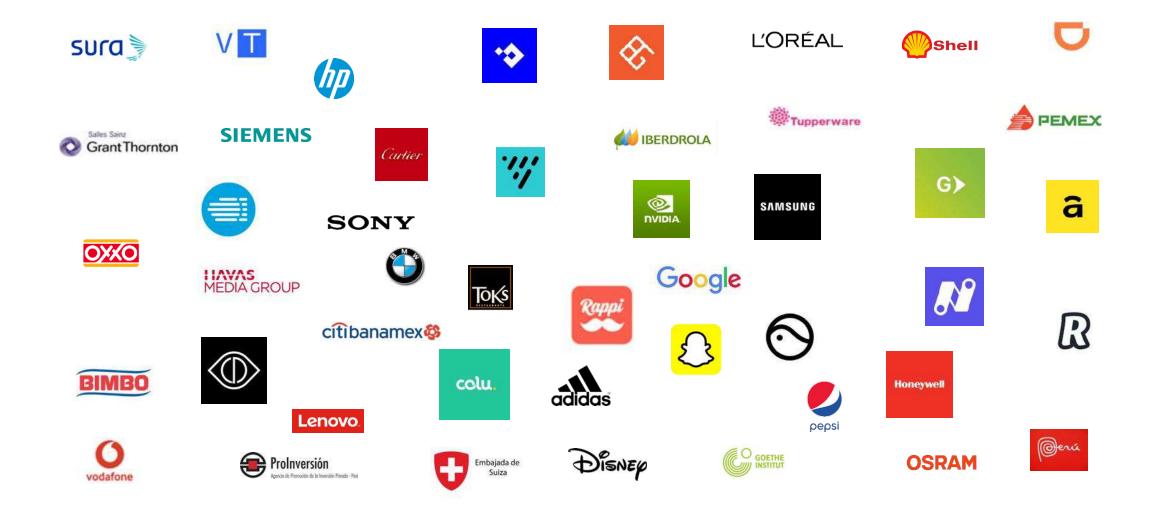
Market fit. Medium-term

technologies

· Being the first to incorporate

Prioritization in terms of sales impact

Some brands that are part of our international ecosystem



Reasons to join GIDCOMP:

- 1 To receive information on Business Intelligence and Technology trends
- **2** To leverage existing technology (leapfrog)
- 3 To generate networking / community
- 4 To have visibility of the applications in the use of technologies
- 5 To keep you informed and up to date with the latest news
- 6 To receive support or consulting
- 7 To train my team to face new market challenges.
- **8** To generate a relationship with Authorities
- Access to +200 Mentors from 52 countries and presentations of their models at the Global Digital Week & Global Metaverse Forum.









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gidcomp.spanish

www.gidcomp.org be.digital@gidcomp.org



How to become a member?

Send us an email to be.digital@gidcomp.org or a WhatsApp to: +52 56 1463 3902

The GIDCOMP seeks to unite and relate organizations linked to the international technological ecosystem to promote and develop digital capabilities in any location in the world.

The membership begins with the date of accreditation of payment in the bank account.

Valid 12 months from the date of payment.

Renew als begin to run from the expiration date of the current membership.



Our network of member Institutes promotes Innovation and Technology as factors that allow human and organizational progress and improve our lives. We contribute to supporting causes with our core business through Corporate Social Responsibility actions that are carried out through the Consultores sin Fronteras Foundation and the Global Institute for Digital Competitiveness www.gidcomp.org We also believe in respect for Human Rights and not We do not discriminate in any program, activity, or person on the basis of sexual preference, income, religious preference, race, color, national origin, age, gender, or disability. GIDCOMP® All Rights Reserved 2023.